

Securitization and Structured Finance

Your deals cross borders and the regulations change continuously. Securitization and structured finance transactions call for an integrated approach.

Our global team has handled deals with assets originating in more than 30 countries. We help issuers and originators of securitized assets, underwriters, managers, trustees, and investors. On public and private stand-alone issues, master trusts, programs, and through conduit structures.

We regularly advise on new and innovative deals involving the financing of classic and innovative asset types. A recent example being advising on marketplace lending in the Fintech sector.

With a keen knowledge of the regulatory environment in which you work, we can position you for success.

Representative experience

Volkswagen Leasing GmbH on VCL 28, the first public STS securitization transaction in the European asset backed securities market.

The Department of Education on the second sale and securitization of a £3.8bn portfolio of income contingent student loans.

The arranger and the originator in respect of a £2.85bn securitisation of hire purchase agreements and personal contract plan auto loan agreements made to borrowers in

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Practices

Leveraged and Acquisition
Finance

Real Estate Finance

Capital Markets

England & Wales and Scotland.

HSBC Bank plc on a warehouse facility plc made by Regency Assets DAC (an Irish commercial paper issuing conduit sponsored by the bank) as senior lender to a start-up residential mortgage lender (Lendco).

Affinity Water (the largest water only utility in England) on the substitution of the issuer under its c.£1.1bn whole business securitisation structure that Affinity use to finance its regulated activities.

Latest thinking and events

News

Capital Markets Recovery Package (CMRP) – Quick fixes or long-term solution?

News

Real estate securitisations: guidance by Italian tax authorities on the applicable tax treatment

Insights

Sustainable Finance: Measures taken by EU Financial Institutions

Analysis

A fork in the road or a dual carriageway? Brexit and Securitisation transactions - some practical perspectives

News

COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 31 January 2021

News

New Release: Financial Institutions Horizons 2021