

Raising Debt Capital

When looking to raise capital through debt, navigating this volatile market requires structuring with precision.

Our lawyers have insight into issues from all sides of the deal through advising issuers, underwriters, service providers, and investors. Our experience includes advising sovereigns, financial institutions, and corporates as issuers.

Corporate, convertible, covered, secured, MTN, LPN, high yield, sovereign, government-linked, public, private — every type of bond. You name it, we've done it.

Don't just take our word for it. Both the world's leading legal directories and global league tables rate us for our debt capital markets services.

Representative experience

Advised EDF on its market first precedent setting €1.4bn issue of Green Bonds to finance future renewable energy projects.

Advised a leading global technology company on multiple debt offerings, including a US\$12bn corporate bond issuance and a US\$17bn registered public offering of investment grade debt.

Advised GM Financial Company Inc. on establishment of a new Irish-listed €10bn EMTN program and on €650m European private placement and US Rule 144A listing of Notes.

Advised Merrill Lynch (Singapore) Pte. Ltd., Deutsche Bank AG, Singapore Branch, and RHB Investment Bank Berhad on establishment by RHB Bank Berhad of US\$5bn Euro Medium

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Practices

Capital Markets

Term Note Programme and an initial drawdown thereunder.

Advised Katjes on the tap offering and the placement of corporate bonds.

Advised REpower Systems AG in relation to a issuance of registered bonds.

Advised NORD/LB on the inaugural issue of promissory notes to International Investment Bank.

Latest thinking and events

News

COVID-19: Summary of the key elements of the Bank of England's Covid Corporate Financing Facility

News

Securities and markets regulatory news, 6 April 2020

Analysis

Electronic signature and electronic documents: how to sign Italian law agreements during the lockdown

News

COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 31 March 2020

News

Cura Italia Decree home mortgage loans moratorium – MEF implementing measures

News

COVID-19: Summary of National Forbearance Measures in Europe