

Convertible Debt Offerings

Whether you're looking to raise equity at a premium to current share prices — and at lower than usual rates — or if you need prudential capital. We can help.

We advise owners, issuers, investors, and service providers. We understand the changing legal and regulatory environment around the world for both public and private offerings. We guide you on issues from navigating complex anti-dilution provisions to what happens in a default.

Our lawyers have worked with convertible debt issued by companies across the globe in both mature and emerging markets.

Representative experience

Advised Deutsche Trustee Company Limited as trustee, paying agent, and registrar in relation to many Indian convertible bond and FCCB transactions listed on the Singapore Stock Exchange.

Advised the joint bookrunners on the €400m convertible bond issue of Deutsche Wohnen AG.

Advised ITV plc as the issuer of £135m 4% convertible bonds due 2016, convertible into the equity shares of ITV plc.

Advised Anthem, Inc. as the issuer of Equity Units (consisting of equity contracts and remarketable subordinated notes) in the amount of US\$1.175bn.

Latest thinking and events

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Publications

Launch of CDS in the PRC: a seismic shift