Hogan Lovells

Ronald Silverman

Partner

New York

Biography

Ron Silverman is co-head of the firm's U.S. Business Restructuring and Insolvency practice group. He represents banks and financial institutions, hedge and private equity funds, and other sophisticated investors involved in restructurings, rescue financings, distressed M&A, and insolvencies.

Ron has a broad background in international restructurings, having completed restructurings in dozens of countries across the globe. He has led some of the most significant Chapter 15 cases in connection with cross-border restructurings, and wrote the Chapter 15 primer for a leading treatise.

Ron's range of experience is diverse but includes comprehensive knowledge of energy restructurings involving the power, oil and gas, solar, wind, and mining areas. Ron is also involved in restructurings related to China. He led the landmark ABI Beijing Insolvency & Restructuring Symposium in Beijing.

Ron was also the Vice President for International Affairs of the American Bankruptcy Institute and served on the board of directors of INSOL International. Previously, Ron served on the adjunct faculty at the University of Connecticut School of Law. He taught a seminar on international insolvency while maintaining his private practice.

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Practices

Business Restructuring and Insolvency

Infrastructure, Energy, Resources, and Projects

Capital Markets

Industries

Energy and Natural Resources

Financial Institutions

TMT

Real Estate

Diversified Industrials

Representative experience

Representing the MexCAT ad hoc bondholder group in respect of the US$6bn of bonds issued by the Mexico City Airport Trust.

Representing the indenture trustee in the cross-border restructuring proceedings of Singapore-based Noble Group.

Representing the official committees of unsecured creditors in the Delaware and Missouri cases of Abengoa, a multinational renewable energy company with over US$9bn in debt.

Representing the ad hoc bank group in the US$2bn Singapore restructuring proceedings of the Hyflux Group.

Representing a leading hedge fund in the Chapter 15 case of Supercanal.

Advising a major global financial institution in the US$6bn Canadian, U.S., and Colombian restructuring of PEPCO, Colombia's largest oil and gas E&P company.

Representing a major creditor on the official committee of unsecured creditors in the Chapter 11 proceedings of multinational oil and gas drilling provider Seadrill.

Advising the indenture trustee for US$450m of bonds issued by Indonesian coal company Berau Capital in respect of its Singapore/U.S. Chapter 15 proceedings.

Advising US$850m DIP facility lenders and credit bid acquirer in the Chapter 11 case of ATP, a Gulf of Mexico, North Sea, and offshore Israel E&P company.

Representing People's Republic of China Zhejiang Topoint Photovoltaic Co. in its U.S. Chapter 15 proceedings.

Representing significant stakeholder in the Baha Mar dual U.S. Chapter 11 - Bahamas Provisional Liquidation

Areas of focus

Insolvency Litigation

Creditor Representation in Restructurings and Insolvencies

Debtor Representation in Restructurings and Insolvencies

Distressed Asset Management, Refinancing, and Restructuring

High Yield

Oil and Gas: Exploration and Production

Mining and Resources: Sales and Trading

Hotels and Leisure

Cross-border Restructuring and Insolvency

Education and admissions

Education

J.D., University of Connecticut, 1991

B.A., Trinity College, with honors, 1988

Memberships

Member, American Bankruptcy Institute

Member, American Bar Association

Member, INSOL International

Member, International Bar Association

Member, New York Bar Association

cross-border cases of the US$3.5bn resort.

Representing Evergreen Solar, as debtor, in connection with its Delaware Chapter 11 case and sale to a Chinese purchaser.

Advising the bondholders in the multinational restructuring proceedings, including the Chapter 15 case, of multinational solar company Suntech.

Representing the largest lender to C.S. Mining LLC, a major western U.S. mining company, in connection with its Chapter 11 restructuring case.

Advising the bondholders in the €1.2bn Chapter 15 restructuring of European telecoms company Wind Hellas.

Advising the bondholders in the €350m Chapter 15 restructuring of European telecoms company Invitel.

Awards and rankings

- Bankruptcy and Creditor-Debtor Rights/Insolvency and Reorganization Law, *Best Lawyers*, 2006-2020
- Restructuring and Insolvency, *Who's Who Legal*, 2017-2020
- Litigation: Bankruptcy, *Best Lawyers*, 2019-2020
- Elite Dealmaker - New York, *IFLR1000*, 2019
- Highly regarded - Restructuring and Insolvency, *IFLR1000*, 2019
- Finance: Restructuring (including bankruptcy): Corporate, *Legal 500 US*, 2019

Latest thinking and events

- Sponsorships and Speaking Engagements
  - 15th International Insolvency & Restructuring Symposium
- Hogan Lovells Events
  - Distressed Investing Forum

Member, The World Bank Global Task Force on Effective Insolvency and Creditor/Debtor Regimes

Past Chair, INSOL International Technical Research Committee

Past Chair, International Committee of the American Bankruptcy Institute

Bar admissions and qualifications

New York

District of Columbia

Connecticut

Court admissions

U.S. District Court, District of Connecticut

U.S. District Court, Eastern District of New York

U.S. District Court, Southern District of New York

- Hogan Lovells Publications
  - CFIUS reviews and the effect on bankruptcy 363 sales *Business Restructuring and Insolvency Alert*
- Hogan Lovells Publications
  - Mission Product: Trademarks? Yes. Mootness? No *Business Restructuring and Insolvency Alert*
- Awards and Rankings
  - Hogan Lovells wins Debt and Equity-Linked Deal of the Year Award from IFLR Americas
- Hogan Lovells Publications
  - Make whole prepayment premium enforceable even after loan acceleration *Business Restructuring and Insolvency Alert*