

## Fund Finance

The fund finance market is complex and constantly evolving. Financing needs and deal structures are bespoke to each transaction and require a deep understanding of the relevant legal and commercial issues for both borrowers and lenders.

We are one of only a few market leading fund lending practices. We have been at the forefront of the market since its inception, working with our clients to shape a range of direct fund and fund related lending products.

We act for lenders and borrowers across a full range of debt facilities and fund lending sectors globally. Our experience covers all facility and fund types, including subscription, pre-fund close bridges, exit bridges, co-investment, infrastructure and more.

We work closely alongside our private equity, tax and corporate teams across our global network to provide practical and business focused solutions to in an otherwise complex area.

### Representative experience

Advising numerous lenders in relation to the provision of a variety of fund finance debt facilities of over €2.5billion for a leading European private equity fund.

Advising Pantheon on numerous debt financings relating to co-investments, secondaries, and GP-led transactions.

Advising numerous lenders in relation to the provision of a variety of fund finance debt facilities to a leading European

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### Practices

Investment Funds

Leveraged and Acquisition  
Finance

Private Equity

Banking Transactional

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### Industries

Financial Institutions

private debt fund.

Advising a large UK bank on its provision of a pre-fund close bridge facility to a leading private debt co-investment fund.

Advising several U.S.-based private credit funds on subscription facilities.

Advising a U.S.-based PE firm on a complex subscription facility that would permit borrowings of more than one year and involved multiple borrowers and structuring to avoid adverse tax consequences for tax exempt investors.