

Ros O'Mally

Partner
Sydney

Biography

Ros O'Mally has over 20 years of experience in the infrastructure, energy, resources and projects sectors with a particular focus on project financing. Ros advises clients on the development and financing of transport, water treatment, telecommunications, energy, power and infrastructure projects including public private partnerships (PPPs) and privatisations. She has successfully closed many transactions that have been the first of their kind in Australia.

Ros acts on a broad range of projects for both borrowers and lenders. She advises ECA counterparties and has experience working with the public sector on state owned corporations. As a result, Ros brings a holistic and rounded approach to financings; she understands what drives all parties at the table and delivers a streamlined and efficient transaction supported by an astute team of commercially driven lawyers.

Representative experience

Advising financiers to a consortium's bid in connection with the long term lease of NSW electricity transmission and distribution assets.

Advising the syndicate of financiers to the successful bid for the Port of Newcastle and the financiers to a bid



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Languages

English

Practices

Asset Finance

Infrastructure, Energy, Resources,
and Projects

Industries

Diversified Industrials

Financial Institutions

Areas of focus

Derivatives and Structured Products

for the \$2bn Port of Botany and Port Kembla privatisation

Advising the sponsor in relation to the senior and mezzanine project financing of an electricity transmission line and delivery of power to the Roy Hill mine.

Advising Efic and the State of SA in connection with the financing of the redevelopment of the lead smelter at Port Pirie.

Advising Westpac Banking Corporation in relation to its acquisition of the Australian businesses of the Lloyds banking group.

Advising corporate clients in connection with its cross currency and interest rate swaps to support U.S. secured term loan B financing.

Advising the financiers in relation to the financing and refinancing of the financing facilities to Yancoal Resources.

Awards and rankings

- Highly Regarded Lawyer for Banking & Project Finance, *IFLR 1000*, 2018 - 2019
- Leading lawyer for Energy & Infrastructure, *IFLR 1000*, 2016
- Financial & Corporate Law, *IFLR 1000*, 2015
- Recommended Lawyer in Banking and Finance, *Legal 500*, 2014
- Leading lawyer in Project Finance, *IFLR 1000*, 2014 & 2013

Latest thinking and events

- Brochures
 - International Project Finance - Make your deal a success with us
- Press Releases

Hogan Lovells China Desk

Mining and Resources: Mining

Power: Renewable Power

PPPs (including P3 and PFI) and Government Contracts

Project Finance, DFI, ECA, and Sovereign Wealth Finance

Water

Education and admissions

Education

BCom LLB, University of New South Wales, Australia, 1995

Diploma in Applied Finance and Investment, Financial Services Institute of Australasia (FINSIA)

Memberships

Law Society of New South Wales

Court admissions

Supreme Court of New South Wales

Accolades

Ros O'Mally's ability to "tick all the right boxes" had been pointed out by one client, who says, "She is highly skilled, responsive, commercial and able to get to grips with complex issues quickly."

- Hogan Lovells advises Alinta Energy on landmark renewables agreement
- Hogan Lovells Publications
 - Australian Waste to Energy market - What's next and some lessons learned *Infrastructure, Energy, Resources, and Projects Alert*
- Hogan Lovells Publications
 - Australia's Hydro Pipeline *Infrastructure, Energy, Resources, and Projects Alert*
- Press Releases
 - Hogan Lovells acts for Keppel Seghers in another Australian first, the Thermal Waste-to-Energy project in Kwinana, Western Australia
- Hogan Lovells Publications
 - Private credit: the rise of direct lenders and alternative funding structures *Lev Fin Spin*